



INVESTMENT OPPORTUNITY: BREWERY FOR SALE

“Brestskoye Pivo” JSC



Main activity:

Beer production at building area of 16 958 sq. m

Equipment:

Processing equipment of the world leaders in brewing and energy industries (GEA Huppmann, KRONES, TMCi BrewTech, Holvrieka, Pall Seitz Shenk, GEA Grasso, Atlas-Copco) at brewing, fermentation and lager, filtration and beer filling stations.

Additional opportunities:

- production of wine and wine products at building area of 8 563 sq. m;
- production of soft drinks, incl. juices, mineral water (the own well at the depth of 1290 m) at building area of 3 935 sq. m.

Engineering infrastructure:

Electricity supply: voltage 6 kV, 2 cable inlet lines, 5 transformer substations (0,4 kV with total installed power of 3 900 kVA).

Water supply and sanitation:

- 3 artesian wells at the depth of 300 – 400 m with capacity of 40-60 m³ per hour each;
- a well of mineral water at the depth of about 1290 m (the deepest in the Republic of Belarus);
- water treatment station with productivity of 2570 m³ / day.

Steam supply: 4 boilers with a total capacity of 26 tons of steam per hour.

KEY FEATURES



PRICE

~ \$ 5 700 000

or

11 250 000 BYN



LAND PLOT & FACILITIES

Total area **9.9673 ha**

Facilities **35 830 sq. m**

incl. main production buildings
29 456 sq. m



CURRENT STATUS

The conditions of sale are to be discussed during negotiations

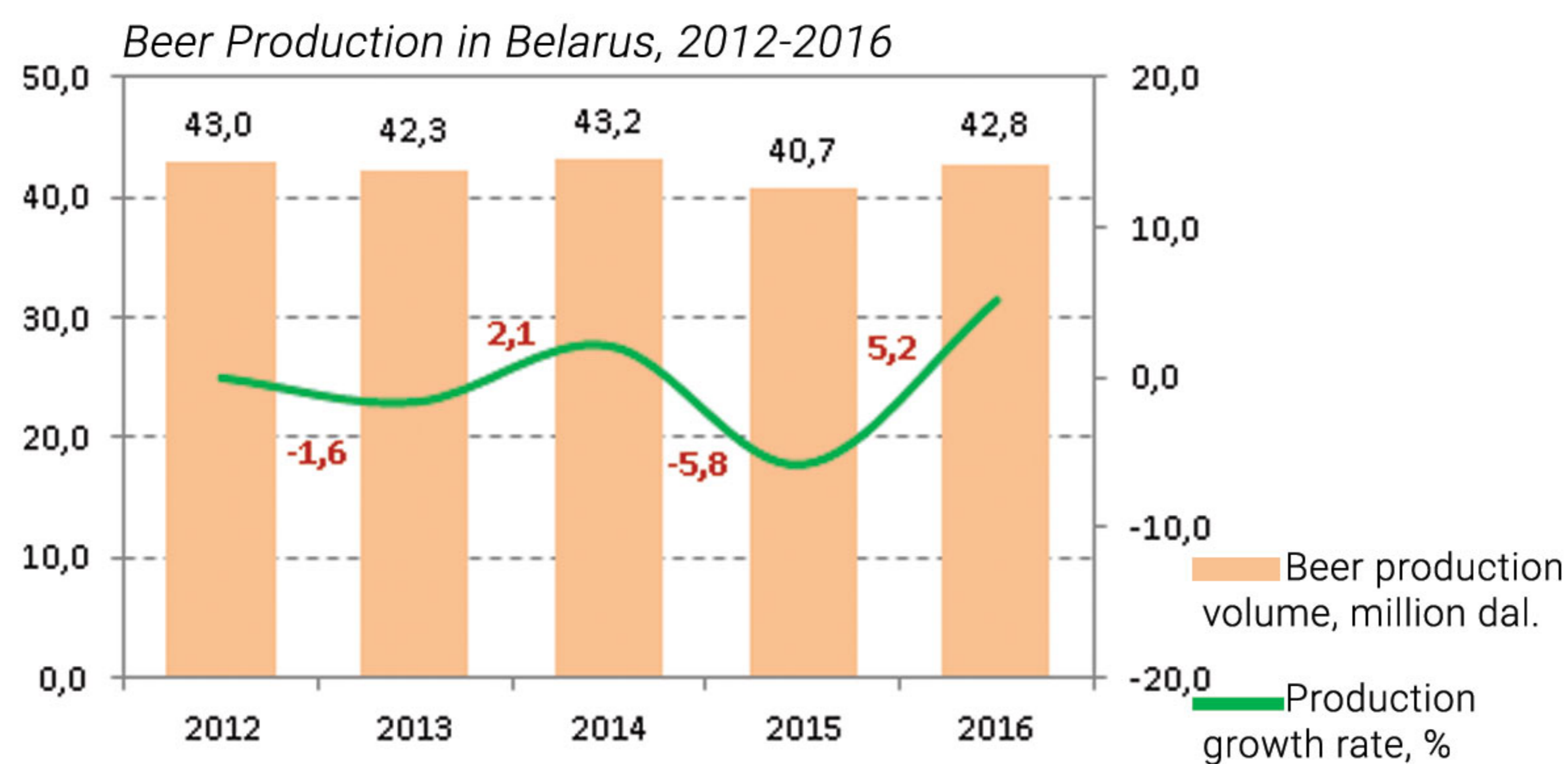
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CORE BENEFITS

- 1) No carry-over liabilities.
- 2) 3 main production buildings of 29 456 sq. m.
+ 27 auxiliary buildings of 6 374 sq. m.
- 3) Good condition of engineering utilities and networks;
- 4) Possibility of residence in the free economic zone BREST (investment amount starting from 500 000 euro during the period of 3 years) with tax incentives and benefits:
 - profit tax exemption: 10 years after profit declaration, after 10 years – 50 %;
 - property tax & land rent exemption;
 - 0 % VAT (in case of production for export); etc.
- 5) Trained and qualified workforce.
- 6) Convenient location in Brest city:
 - 6 km to the state border with Poland;
 - Railroad siding;
 - Right on the “New Silk Road” between China and Europe.
- 7) Direct access to European Union and Eurasian Economic Union markets.



BEER MARKET IN BELARUS



Main players

Almost 99 % of the total beer production in Belarus accounts for 5 main manufacturers: Krinitisa, Lidskoe Pivo (Olvi), Heineken Brewery, Olivaria Brewery (Carlsberg Group), **Brestskoe Pivo**.

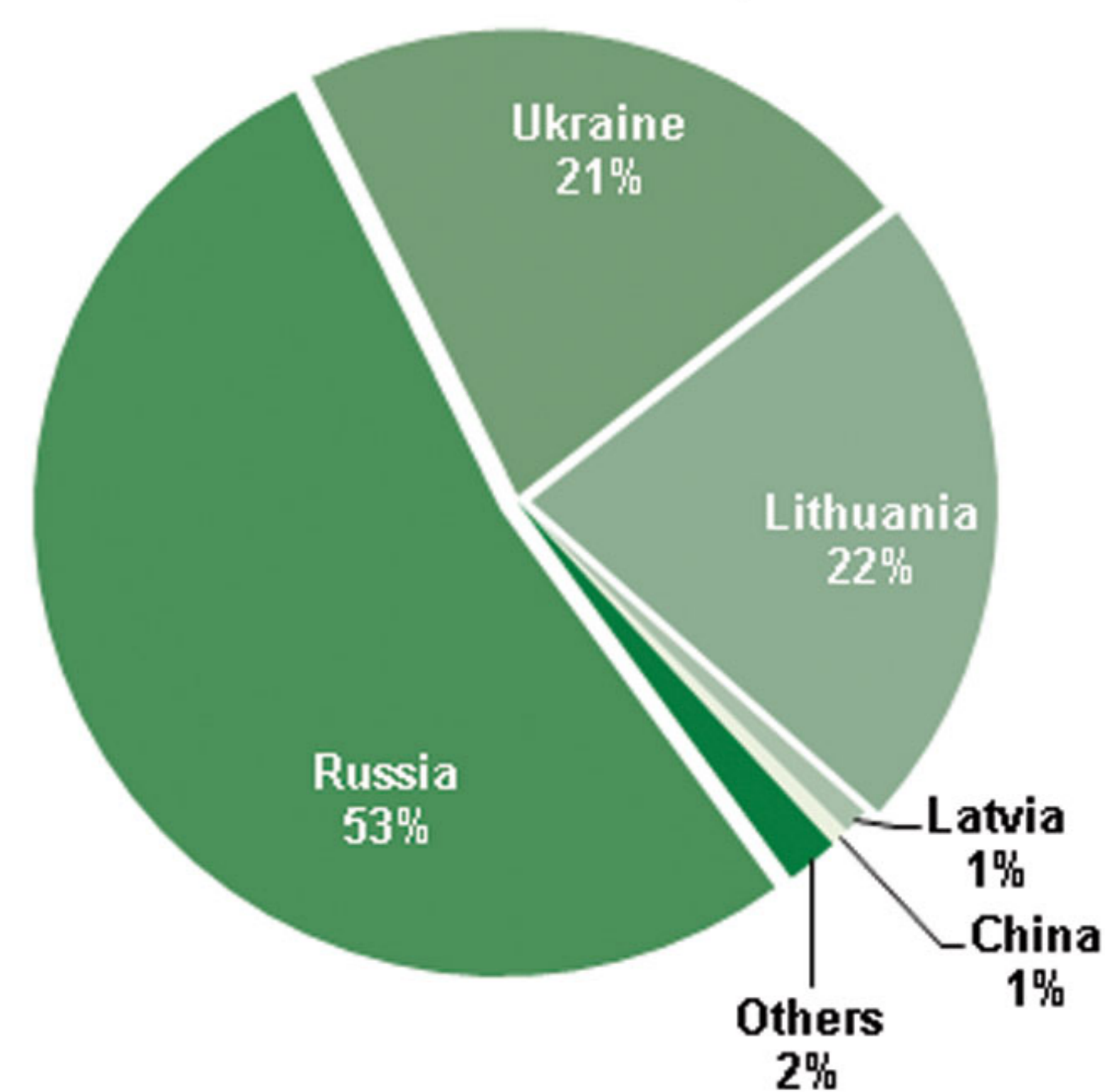
Production

In 2016 beer production volume increased by 5.2 % to the production volume in 2015 and amounted to 42.8 million dal.

Export

Belarusian beer is exported to more than 10 countries. About 96 % of export goes to Russia, Lithuania and Ukraine. In 2016 total exports amounted to 8.6 million dal and made up the share of 20 % in the total production volume.

Beer Exports from Belarus, 2016



Source: the National Statistical Committee of the Republic of Belarus

